UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA

In re:

Pelican International Inc., et al.,

Debtors in a Foreign Proceeding.¹

Chapter 15

Case No. 25-01030

(Jointly Administered)

ORDER AMENDING CASE CAPTION

Upon the motion (the "Motion")² of FTI Consulting Canada Inc. in its capacity as the duly-appointed foreign representative ("FTI" or the "Foreign Representative") for the above-captioned debtors (collectively, the "Debtors"), which are the subject of a proceeding (collectively, the "Canadian Proceeding") pending before the Superior Court of Québec (Commercial Division) (the "Canadian Court"), initiated pursuant to the Companies' Creditors Arrangement Act, R.S.C. 1985, c. C-36 (as amended, the "CCAA") for entry of an order (this "Order") pursuant to section 105(a) of the Bankruptcy Code and Bankruptcy Rules 1005, 2002(m) and 2002(n) amending the case caption used in these chapter 15 cases; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §§ 157(b)(2)(P); and venue being proper before this court pursuant to 28 U.S.C. §§ 1410; and upon consideration of the entire record of these chapter 15 cases; and due and sufficient notice of the Motion having been given under the circumstances; and it appearing that no other or further notice

The Debtors in these chapter 15 proceedings, together with the last four digits of their employment identification number, are: Pelican International Inc. ("Pelican") (6357); Pelican US Topco LLC ("US Topco") (8910); and Confluence Outdoor Inc. ("Confluence") (7554). The location of the Debtors' headquarters is 21 avenue Peronne, Montréal, Québec, Canada, H3S 1X7. The address of the Foreign Representative is 1000 Sherbrooke West, Suite 915, Montréal, Québec, Canada, H3A 3G4.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.

need be provided; and it appearing that the relief requested in the Motion is in the best interests of the Debtors' estates, their creditors and other parties in interest; and after due deliberation, and good and sufficient cause appearing therefor, it is hereby ORDERED THAT:

- 1. The Motion is GRANTED as set forth herein.
- 2. Effective as of the date hereof, the new caption of the jointly administered chapter 15 cases shall read as follows:

UNITED STATES BANKRUPTCY COURT DISTRICT OF SOUTH CAROLINA

)
In re:) Chapter 11
9541-1906 Québec Inc., <u>et al.</u> , ¹) Case No. 25-01030
Debtors.) Jointly Administered
)

- 3. The Clerk of the Court is authorized and directed to make a docket entry in case numbers 25-01030, 25-01029 and 25-01031 which states substantially as follows: "An order has been entered in these cases directing that the caption of these cases be changed, in accordance with the corporate name change of (i) Pelican International Inc. to 9541-1906 Québec Inc. and (ii) Confluence Outdoor Inc. to 9541-1906 Inc."
- 4. The Foreign Representative is authorized and empowered to take all actions necessary to implement the relief granted in this Order.

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The Debtors in these chapter 15 proceedings, together with the last four digits of their employment identification number, are: 9541-1906 Québec Inc. (f/k/a Pelican International Inc.) (6357); Pelican US Topco LLC (8910); and 9541-1906 Inc. (f/k/a Confluence Outdoor Inc.) (7554). The location of the Debtors' headquarters is 21 avenue Peronne, Montréal, Québec, Canada, H3S 1X7. The address of the Foreign Representative is 1000 Sherbrooke West, Suite 915, Montréal, Québec, Canada, H3A 3G4...

- 5. Notwithstanding the possible applicability of Bankruptcy Rules 6004, 7062 and 9014, or otherwise, the terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 6. The Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

FILED BY THE COURT 06/11/2025



Entered: 06/11/2025

Elisabetta G. M. Gasparin US Bankruptcy Judge District of South Carolina Case 25-01030-eg Doc 128-1 Filed 06/11/25 Entered 06/11/25 15:46:48 Desc PDF Document as Notice: Notice Recipients Page 1 of 1

Notice Recipients

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